## SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

## NOTIFICATION FORM FOR SHAREHOLDER(S) OF UNLISTED TRUSTEE-MANAGER OR RESPONSIBLE PERSON

FORM

5
(Electronic Format)

## **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Shareholder(s) of an unlisted Trustee-Manager or Responsible Person to give notice under section 137P or 137ZA of the Securities and Futures Act (Cap. 289) (the "SFA") for change in interests in the Trustee-Manager or Responsible Person, as the case may be.
- 3. This Form 5 and a separate Form C, containing the particulars and contact details of the Shareholder(s), must be completed by the Shareholder(s) or a person duly authorised by the Shareholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Shareholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Trustee-Manager or Responsible Person via an electronic medium such as an e-mail attachment. The Trustee-Manager/Responsible Person will attach both forms to the prescribed SGXNet announcement template for dissemination under section 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Shareholder, all of these Shareholders may give notice using the same notification form.
- 6. Subject to paragraph 5, a separate notification form must be used by a Shareholder for each notifiable transaction. There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 8 of Part II. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 1 of Part III, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
  - (b) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or a collective investment scheme that is a trust, that invests primarily in real estate and real estate-
  - (c) related assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 8 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing, "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Name of Listed Issuer:  [ESR-LOGOS REIT  Type of Listed Issuer:  Registered/Recognised Business Trust  Real Estate Investment Trust  Name of Trustee-Manager/Responsible Person:  [ESR-LOGOS Funds Management (S) Limited  Date of notification to Trustee-Manager/Responsible Person:  [29-Dec-2022	Part I - General
Type of Listed Issuer:  ☐ Registered/Recognised Business Trust  ☑ Real Estate Investment Trust  Name of Trustee-Manager/Responsible Person:  ESR-LOGOS Funds Management (S) Limited  Date of notification to Trustee-Manager/Responsible Person:	Name of Listed Issuer:
<ul> <li>Registered/Recognised Business Trust</li> <li>✓ Real Estate Investment Trust</li> <li>Name of Trustee-Manager/Responsible Person:</li> <li>ESR-LOGOS Funds Management (S) Limited</li> <li>Date of notification to Trustee-Manager/Responsible Person:</li> </ul>	ESR-LOGOS REIT
<ul> <li>Registered/Recognised Business Trust</li> <li>✓ Real Estate Investment Trust</li> <li>Name of Trustee-Manager/Responsible Person:</li> <li>ESR-LOGOS Funds Management (S) Limited</li> <li>Date of notification to Trustee-Manager/Responsible Person:</li> </ul>	Type of Listed Issuer:
Name of Trustee-Manager/Responsible Person:  ESR-LOGOS Funds Management (S) Limited  Date of notification to Trustee-Manager/Responsible Person:	
ESR-LOGOS Funds Management (S) Limited  Date of notification to Trustee-Manager/Responsible Person:	✓ Real Estate Investment Trust
Date of notification to Trustee-Manager/Responsible Person:	Name of Trustee-Manager/Responsible Person:
	ESR-LOGOS Funds Management (S) Limited
	Date of notification to Trustee-Manager/Responsible Person:

## Part II - Shareholder(s) details

	Shareholder A 🕠			
1.	Name of Shareholder:			
	LOGOS Trust Holdco Pte. Ltd.			
2.	Date of acquisition of or change in interes	est:		
	29-Dec-2022			
3.	Date on which Shareholder became awa	•	n of, or change in, ir	iterest 🕤
	29-Dec-2022			
4.	Explanation (if the date of becoming awin, interest):	vare is different fron	n the date of acquis	ition of, or change
5.	Quantum of total voting sha	ares (includin	g voting shar	es underlying
	rights/options/warrants/convertible deb before and after the transaction:	entures (conversio	n price known}) he	ld by Shareholder
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
	No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	0	0	0
	As a percentage of total no. of voting shares:	0	0	0

6. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 8 to illustrate how the Shareholder's deemed interest arises]

0

Immediately after the transaction

No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:

As a percentage of total no. of voting shares:

As part of a restructuring transaction within the ESR Group, 5,185,900 new ordinary shares in ESR-LOGOS Investment Management Pte. Ltd. ("ELIM") were issued to LOGOS Trust Holdco Pte. Ltd., such that LOGOS Trust Holdco Pte. Ltd. holds 36% shareholding interest in ELIM. ELIM holds a 99% shareholding interest in ESR-LOGOS Funds Management (S) Limited ("Responsible Person").

Direct Interest

Deemed Interest

2,700,001

Total

2,700,001

As LOGOS Trust Holdco Pte. Ltd. holds 36% of the shareholding interest in ELIM, it is entitled to exercise not less than 20% of the votes attached to the voting shares in ELIM. LOGOS Trust Holdco Pte. Ltd. thus has a deemed interest in ELIM's 99% shareholding interest in the Responsible Person, pursuant to the deeming provision in Section 4(5) of the Securities and Futures Act 2001.

7.	Relationship between the Shareholders giving notice in this form: [You may attach a chart in item 8 to show the relationship between the Shareholders]
	1. LOGOS Trust Holdco Pte. Ltd. holds a 36% shareholding interest in ESR-LOGOS Investment Management Pte. Ltd. ("ELIM"). ELIM holds a 99% shareholding interest in ESR-LOGOS Funds Management (S) Limited 2. LOGOS Holdco Pte. Ltd. holds a 100% shareholding interest in LOGOS Trust Holdco Pte. Ltd. 3. LOGOS Property Group Limited holds a 100% shareholding interest in LOGOS Holdco Pte. Ltd. 4. ARA Logistics Venture I Limited holds a 86.4% shareholding interest in LOGOS Property Group Limited 5. ARA Logistics Partners Limited holds a 100% shareholding interest in ARA Logistics Venture I Limited 6. ARA Logistics (Holdings) Pte. Ltd. holds a 100% shareholding interest in ARA Logistics (Holdings) Pte. Ltd. 7. ARA Asset Management Limited holds a 100% shareholding interest in ARA Logistics (Holdings) Pte. Ltd.
8.	Attachments (if any): (1)  (The total file size for all attachment(s) should not exceed 1MB.)
9.	If this is a <b>replacement</b> of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement:
10.	Remarks ( <i>if any</i> ):  The shareholding percentage in item 5 above has been computed based on 2,727,273 ordinary shares in the capital of ESR-LOGOS Funds Management (S) Limited.
	Shareholder B 1
1.	Name of Shareholder:  LOGOS Holdco Pte. Ltd.
2.	Date of acquisition of or change in interest:  29-Dec-2022
3.	Date on which Shareholder became aware of the acquisition of, or change in, interest (if different from item 2 above, please specify the date):
	29-Dec-2022
4.	Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):

5. Quantum of total voting shares (including voting shares underlying rights/options/warrants/convertible debentures {conversion price known}) held by Shareholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	0	0	0
As a percentage of total no. of voting shares:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	Direct Interest	Deemed Interest 2,700,001	<i>Total</i> 2,700,001

6. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 8 to illustrate how the Shareholder's deemed interest arises]

As part of a restructuring transaction within the ESR Group, 5,185,900 new ordinary shares in ESR-LOGOS Investment Management Pte. Ltd. ("ELIM") were issued to LOGOS Trust Holdco Pte. Ltd., such that LOGOS Trust Holdco Pte. Ltd. holds 36% shareholding interest in ELIM. ELIM holds a 99% shareholding interest in ESR-LOGOS Funds Management (S) Limited ("Responsible Person").

LOGOS Holdco Pte. Ltd. has a deemed interest in ELIM's 99% shareholding interest in the Responsible Person, pursuant to the deeming provision in Section 4(5) of the Securities and Futures Act 2001, as LOGOS Holdco Pte. Ltd.'s associate (i.e. its subsidiary, LOGOS Trust Holdco Pte. Ltd.) is entitled to exercise not less than 20% of the votes attached to the voting shares in ELIM.

7. Relationship between the Shareholders giving notice in this form: [You may attach a chart in item 8 to show the relationship between the Shareholders]

- 1. LOGOS Trust Holdco Pte. Ltd. holds a 36% shareholding interest in ESR-LOGOS Investment Management Pte. Ltd. ("ELIM"). ELIM holds a 99% shareholding interest in ESR-LOGOS Funds Management (S) Limited
- 2. LOGOS Holdco Pte. Ltd. holds a 100% shareholding interest in LOGOS Trust Holdco Pte. Ltd.
- 3. LOGOS Property Group Limited holds a 100% shareholding interest in LOGOS Holdco Pte. Ltd.
- 4. ARA Logistics Venture I Limited holds a 86.4% shareholding interest in LOGOS Property Group Limited
- 5. ARA Logistics Partners Limited holds a 100% shareholding interest in ARA Logistics Venture I Limited
- 6. ARA Logistics (Holdings) Pte. Ltd. holds a 100% shareholding interest in ARA Logistics Partners Limited
- 7. ARA Asset Management Limited holds a 100% shareholding interest in ARA Logistics (Holdings) Pte. Ltd.

8.	Atta	chments ( <i>if any</i> ): 👔			
	Ŋ	(The total file size for all attachment(s) should	d not exceed 1MB.)		
9.	If thi	is is a <b>replacement</b> of an earlier notific	cation, please prov	vide:	
	(a)	SGXNet announcement reference of (the "Initial Announcement"):	the <u>first</u> notification	on which was annoi	unced on SGXNet
	(b)	Date of the Initial Announcement:			
	(c)	15-digit transaction reference numb attached in the Initial Announcement		transaction in the F	Form 5 which was
10.		narks ( <i>if any</i> ):			
		shareholding percentage above has been cor OS Funds Management (S) Limited.	nputed based on 2,72	27,273 ordinary shares i	in the capital of ESR-
1.	Nam	reholder C ne of Shareholder:  OS Property Group Limited			
2.	Date	e of acquisition of or change in interest			
		ec-2022	•		
3.		e on which Shareholder became aware ifferent from item 2 above, please spec		of, or change in, in	terest 👔
	29-D	ec-2022			
4.	-	lanation (if the date of becoming awar	re is different from	the date of acquisi	ition of, or change
5.	right	antum of total voting shar ts/options/warrants/convertible deberate and after the transaction:			
		Immediately before the transaction	Direct Interest	Deemed Interest	Total
		of voting shares held and/or underlying the hts/options/warrants/convertible debentures:	0	0	0
	Asa	a percentage of total no. of voting shares:	0	0	0

Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	0	2,700,001	2,700,001
As a percentage of total no. of voting shares:	0	99	99

6. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 8 to illustrate how the Shareholder's deemed interest arises]

As part of a restructuring transaction within the ESR Group, 5,185,900 new ordinary shares in ESR-LOGOS Investment Management Pte Ltd ("ELIM") were issued to LOGOS Trust Holdco Pte. Ltd., such that LOGOS Trust Holdco Pte. Ltd. holds 36% shareholding interest in ELIM. ELIM holds a 99% shareholding interest in ESR-LOGOS Funds Management (S) Limited ("Responsible Person").

LOGOS Property Group Limited has a deemed interest in ELIM's 99% shareholding interest in the Responsible Person, pursuant to the deeming provision in Section 4(5) of the Securities and Futures Act 2001, as LOGOS Property Group Limited's associate (i.e. its subsidiary, LOGOS Trust Holdco Pte. Ltd.) is entitled to exercise not less than 20% of the votes attached to the voting shares in ELIM.

7. Relationship between the Shareholders giving notice in this form: [You may attach a chart in item 8 to show the relationship between the Shareholders]

1. LOGOS Trust Holdco Pte. Ltd. holds a 36% shareholding interest in ESR-LOGOS Investment Management Pte. Ltd. ("ELIM"). ELIM holds a 99% shareholding interest in ESR-LOGOS Funds Management (S) Limited

- 2. LOGOS Holdco Pte. Ltd. holds a 100% shareholding interest in LOGOS Trust Holdco Pte. Ltd.
- 3. LOGOS Property Group Limited holds a 100% shareholding interest in LOGOS Holdco Pte. Ltd.
- 4. ARA Logistics Venture I Limited holds a 86.4% shareholding interest in LOGOS Property Group Limited
- 5. ARA Logistics Partners Limited holds a 100% shareholding interest in ARA Logistics Venture I Limited
- 6. ARA Logistics (Holdings) Pte. Ltd. holds a 100% shareholding interest in ARA Logistics Partners Limited
- 7. ARA Asset Management Limited holds a 100% shareholding interest in ARA Logistics (Holdings) Pte. Ltd.

<b>/</b> ):



9.

(The total file size for all attachment(s) should not exceed 1MB.)

If this is a **replacement** of an earlier notification, please provide:

(;	a)	SGXNet announcement reference of the first notification which was announced on SGXNet
		(the "Initial Announcement"):

b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement:

10. Remarks (if any):

The shareholding percentage in item 5 above has been computed based on 2,727,273 ordinary shares in the capital of ESR-LOGOS Funds Management (S) Limited.

ARA Logistics	Venture I Limited				
Date of acq	uisition of or change in interes	t:			
29-Dec-2022					
	ch Shareholder became awar from item 2 above, please spe	•	n of, or chang	e in, interest 🕥	
29-Dec-2022					
Explanation in, interest):	(if the date of becoming awa	re is different fron	n the date of a	acquisition of, or	· chang
rights/optio	of total voting shans s/warrants/convertible debe after the transaction:				
Immedi	ately before the transaction	Direct Interest	Deemed Int	terest To	otal
	shares held and/or underlying the s/warrants/convertible debentures:	0	0	0	
As a percent	age of total no. of voting shares: 👔	0	0	0	
Immed	diately after the transaction	Direct Interest	Deemed Int	terest To	otal
	shares held and/or underlying the s/warrants/convertible debentures:	0	2,700,001	2,700,001	
As a percent	age of total no. of voting shares: 👔	0	99	99	
	ces giving rise to deemed inte ach a chart in item 8 to illustrate			erest arises]	
Investment M Holdco Pte. Lt	structuring transaction within the E anagement Pte Ltd ("ELIM") were is d. holds 36% shareholding interest ement (S) Limited ("Responsible Pe	sued to LOGOS Trust in ELIM. ELIM holds a	Holdco Pte. Ltd.	., such that LOGOS	

7. Relationship between the Shareholders giving notice in this form:
[You may attach a chart in item 8 to show the relationship between the Shareholders]

20% of the votes attached to the voting shares in ELIM.

1. LOGOS Trust Holdco Pte. Ltd. holds a 36% shareholding interest in ESR-LOGOS Investment Management Pte. Ltd.

ARA Logistics Venture I Limited has a deemed interest in ELIM's 99% shareholding interest in the Responsible Person, pursuant to the deeming provision in Section 4(5) of the Securities and Futures Act 2001, as ARA Logistics Venture I Limited's associate (i.e. its subsidiary, LOGOS Trust Holdco Pte. Ltd.) is entitled to exercise not less than

Shareholder D

1.

Name of Shareholder:

1

2. LO 3. LO 4. AR 5. AR 6. AR	M"). ELIM holds a 99% shareholding interest in ESR-LOGOS Funds Management (S) Limited GOS Holdco Pte. Ltd. holds a 100% shareholding interest in LOGOS Trust Holdco Pte. Ltd. GOS Property Group Limited holds a 100% shareholding interest in LOGOS Holdco Pte. Ltd. A Logistics Venture I Limited holds a 86.4% shareholding interest in LOGOS Property Group Limited A Logistics Partners Limited holds a 100% shareholding interest in ARA Logistics Venture I Limited A Logistics (Holdings) Pte. Ltd. holds a 100% shareholding interest in ARA Logistics (Holdings) Pte. Ltd. A Asset Management Limited holds a 100% shareholding interest in ARA Logistics (Holdings) Pte. Ltd.
Atta	chments (if any):
Ŋ	(The total file size for all attachment(s) should not exceed 1MB.)
If thi	s is a <b>replacement</b> of an earlier notification, please provide:
(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement:
Rem	arks (if any):
of ESI	hareholding percentage in item 5 above has been computed based on 2,727,273 ordinary shares in the capital R-LOGOS Funds Management (S) Limited.  Teholder E
Nam	e of Shareholder:
ARA I	Logistics Partners Limited
Date	of acquisition of or change in interest:
29-De	ec-2022
	on which Shareholder became aware of the acquisition of, or change in, interest
29-De	ec-2022
-	anation (if the date of becoming aware is different from the date of acquisition of, or change atterest):
right	antum of total voting shares (including voting shares underlying soptions/warrants/convertible debentures (conversion price known)) held by Shareholder re and after the transaction:
	2. LOO 3. LOO 4. AR. 5. AR. 6. AR. 7. AR.  Attac  If thi (a)  (b)  (c)  Rem The s of ESI  Date (if di  29-De  in, in  Qua right

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	0	0	0
As a percentage of total no. of voting shares:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	Direct Interest 0	Deemed Interest 2,700,001	<i>Total</i> 2,700,001

6. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 8 to illustrate how the Shareholder's deemed interest arises]

As part of a restructuring transaction within the ESR Group, 5,185,900 new ordinary shares in ESR-LOGOS Investment Management Pte Ltd ("ELIM") were issued to LOGOS Trust Holdco Pte. Ltd., such that LOGOS Trust Holdco Pte. Ltd. holds 36% shareholding interest in ELIM. ELIM holds a 99% shareholding interest in ESR-LOGOS Funds Management (S) Limited ("Responsible Person").

ARA Logistics Partners Limited has a deemed interest in ELIM's 99% shareholding interest in the Responsible Person, pursuant to the deeming provision in Section 4(5) of the Securities and Futures Act 2001, as ARA Logistics Partners Limited's associate (i.e. its subsidiary, LOGOS Trust Holdco Pte. Ltd.) is entitled to exercise not less than 20% of the votes attached to the voting shares in ELIM.

7. Relationship between the Shareholders giving notice in this form: [You may attach a chart in item 8 to show the relationship between the Shareholders]

1. LOGOS Trust Holdco Pte. Ltd. holds a 36% shareholding interest in ESR-LOGOS Investment Management Pte. Ltd. ("ELIM"). ELIM holds a 99% shareholding interest in ESR-LOGOS Funds Management (S) Limited

- 2. LOGOS Holdco Pte. Ltd. holds a 100% shareholding interest in LOGOS Trust Holdco Pte. Ltd.
- 2. LOGOS Piolaco Te. Eta. Horas a 100% shareholding interest in Logos Pias Trolaco Te. Eta.
- 3. LOGOS Property Group Limited holds a 100% shareholding interest in LOGOS Holdco Pte. Ltd.
- 4. ARA Logistics Venture I Limited holds a 86.4% shareholding interest in LOGOS Property Group Limited
- 5. ARA Logistics Partners Limited holds a 100% shareholding interest in ARA Logistics Venture I Limited
- 6. ARA Logistics (Holdings) Pte. Ltd. holds a 100% shareholding interest in ARA Logistics Partners Limited
- 7. ARA Asset Management Limited holds a 100% shareholding interest in ARA Logistics (Holdings) Pte. Ltd.

8.	Atta	chments ( <i>if any</i> ): 👔				
	IJ	(The total file size for all attachment(s) should	d not exceed 1MB.)			
9.	If thi	is is a <b>replacement</b> of an earlier notific	cation, please prov	vide:		
	(a)	SGXNet announcement reference of (the "Initial Announcement"):	f the <u>first</u> notificati	on which was anno	unced on SGXNet	
	(b)	Date of the Initial Announcement:				
	(c)	15-digit transaction reference numb attached in the Initial Announcement		transaction in the F	Form 5 which was	
10. Remarks (if any):						
		shareholding percentage in item 5 above has R-LOGOS Funds Management (S) Limited.	been computed base	ed on 2,727,273 ordinal	ry shares in the capital	
1.	Shareholder F Name of Shareholder:  ARA Logistics (Holdings) Pte. Ltd.					
2.		e of acquisition of or change in interest				
۷.		ec-2022				
3.		e on which Shareholder became aware ifferent from item 2 above, please spec		of, or change in, in	terest 🕤	
	29-D	29-Dec-2022				
4.	-	lanation ( <i>if the date of becoming awai</i> nterest):	re is different from	the date of acquisi	ition of, or change	
5.	right	antum of total voting shar ts/options/warrants/convertible deberate and after the transaction:				
		Immediately before the transaction	Direct Interest	Deemed Interest	Total	
		of voting shares held and/or underlying the hts/options/warrants/convertible debentures:	0	0	0	
	As	a percentage of total no. of voting shares:	0	0	0	

Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	0	2,700,001	2,700,001
As a percentage of total no. of voting shares:	0	99	99

6. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 8 to illustrate how the Shareholder's deemed interest arises]

As part of a restructuring transaction within the ESR Group, 5,185,900 new ordinary shares in ESR-LOGOS Investment Management Pte Ltd ("ELIM") were issued to LOGOS Trust Holdco Pte. Ltd., such that LOGOS Trust Holdco Pte. Ltd. holds 36% shareholding interest in ELIM. ELIM holds a 99% shareholding interest in ESR-LOGOS Funds Management (S) Limited ("Responsible Person").

ARA Logistics (Holdings) Pte. Ltd. has a deemed interest in ELIM's 99% shareholding interest in the Responsible Person, pursuant to the deeming provision in Section 4(5) of the Securities and Futures Act 2001, as ARA Logistics (Holdings) Pte. Ltd.'s associate (i.e. its subsidiary, LOGOS Trust Holdco Pte. Ltd.) is entitled to exercise not less than 20% of the votes attached to the voting shares in ELIM.

7. Relationship between the Shareholders giving notice in this form: [You may attach a chart in item 8 to show the relationship between the Shareholders]

1. LOGOS Trust Holdco Pte. Ltd. holds a 36% shareholding interest in ESR-LOGOS Investment Management Pte. Ltd. ("ELIM"). ELIM holds a 99% shareholding interest in ESR-LOGOS Funds Management (S) Limited

- 2. LOGOS Holdco Pte. Ltd. holds a 100% shareholding interest in LOGOS Trust Holdco Pte. Ltd.
- 3. LOGOS Property Group Limited holds a 100% shareholding interest in LOGOS Holdco Pte. Ltd.
- 4. ARA Logistics Venture I Limited holds a 86.4% shareholding interest in LOGOS Property Group Limited
- 5. ARA Logistics Partners Limited holds a 100% shareholding interest in ARA Logistics Venture I Limited
- 6. ARA Logistics (Holdings) Pte. Ltd. holds a 100% shareholding interest in ARA Logistics Partners Limited
- 7. ARA Asset Management Limited holds a 100% shareholding interest in ARA Logistics (Holdings) Pte. Ltd.

8.	Attachments (if any):
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9.

(The total file size for all attachment(s) should not exceed 1MB.)

If this is a **replacement** of an earlier notification, please provide:

(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):

b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement:

10. Remarks (if any):

The shareholding percentage in item 5 above has been computed based on 2,727,273 ordinary shares in the capital of ESR-LOGOS Funds Management (S) Limited.

Date of acquisition of or change in interes	st:		
29-Dec-2022			
Date on which Shareholder became awar (if different from item 2 above, please spe		n of, or change in	, interest 👔
29-Dec-2022			
Explanation (if the date of becoming awain, interest):	are is different from	n the date of acq	uisition of, or ch
Quantum of total voting sha	res (includin	g voting sha	ares underl
rights/options/warrants/convertible debe before and after the transaction:	entures (conversio	on price known})	held by Shareh
rights/options/warrants/convertible debe			held by Shareh
rights/options/warrants/convertible debe before and after the transaction:  Immediately before the transaction  No. of voting shares held and/or underlying the	ontures (conversion	Deemed Interes	held by Sharehost Total
rights/options/warrants/convertible debelore and after the transaction:  Immediately before the transaction  No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	Direct Interest	Deemed Interes	held by Shareholdst Total  0  0
rights/options/warrants/convertible debelore and after the transaction:  Immediately before the transaction  No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:  As a percentage of total no. of voting shares:	Direct Interest  0	Deemed Interes  0	held by Shareholdst Total  0  0
rights/options/warrants/convertible debeloe before and after the transaction:  Immediately before the transaction  No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:  As a percentage of total no. of voting shares:   Immediately after the transaction  No. of voting shares held and/or underlying the	Direct Interest  0  Direct Interest	Deemed Interes  0  Deemed Interes  0  Deemed Interes	st Total  0  st Total  Total

As part of a restructuring transaction within the ESR Group, 5,185,900 new ordinary shares in ESR-LOGOS Investment Management Pte Ltd ("ELIM") were issued to LOGOS Trust Holdco Pte. Ltd., such that LOGOS Trust Holdco Pte. Ltd. holds 36% shareholding interest in ELIM. ELIM holds a 99% shareholding interest in ESR-LOGOS Funds Management (S) Limited ("Responsible Person").

ARA Asset Management Limited has a deemed interest in ELIM's 99% shareholding interest in the Responsible Person, pursuant to the deeming provision in Section 4(5) of the Securities and Futures Act 2001, as ARA Asset Management Limited's associate (i.e. its subsidiary, LOGOS Trust Holdco Pte. Ltd.) is entitled to exercise not less than 20% of the votes attached to the voting shares in ELIM.

7. Relationship between the Shareholders giving notice in this form: [You may attach a chart in item 8 to show the relationship between the Shareholders]

1. LOGOS Trust Holdco Pte. Ltd. holds a 36% shareholding interest in ESR-LOGOS Investment Management Pte. Ltd.

Shareholder G

1.

Name of Shareholder:

1

3. LOGOS Property Group Limited holds a 100% shareholding interest in LOGOS Holdco Pte. Ltd. 4. ARA Logistics Venture I Limited holds a 86.4% shareholding interest in LOGOS Property Group Limited 5. ARA Logistics Partners Limited holds a 100% shareholding interest in ARA Logistics Venture I Limited 6. ARA Logistics (Holdings) Pte. Ltd. holds a 100% shareholding interest in ARA Logistics Partners Limited 7. ARA Asset Management Limited holds a 100% shareholding interest in ARA Logistics (Holdings) Pte. Ltd. 8. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) 9. If this is a **replacement** of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 5 which was (c) attached in the Initial Announcement: 10. Remarks (if any): The shareholding percentage in item 5 above has been computed based on 2,727,273 ordinary shares in the capital of ESR-LOGOS Funds Management (S) Limited.

("ELIM"). ELIM holds a 99% shareholding interest in ESR-LOGOS Funds Management (S) Limited 2. LOGOS Holdco Pte. Ltd. holds a 100% shareholding interest in LOGOS Trust Holdco Pte. Ltd.

		Part III - Transaction Details		
1.		e of securities which are the subject of the transaction (more than one option may be chosen): Voting shares Rights/Options/Warrants over voting shares Convertible debentures over voting shares (conversion price known) Others (please specify):		
2.		nber of shares, rights, options, warrants, and/or principal amount of convertible debentures uired or disposed by Shareholder(s):		
	N.A.	Please refer to paragraph 4 below.		
3.	Am duti	ount of consideration paid or received by Shareholder(s) (excluding brokerage and stamp		
	N.A.	A. Please refer to paragraph 4 below.		
4.	Circumstance giving rise to the interest or change in interest (please specify):			
	Limi	Shareholders listed in Part II above did not directly acquire any shares in ESR-LOGOS Funds Management (S) red ("Responsible Person"). Please refer to the respective responses for each Shareholder under item 6 in Part II re, for an explanation of how each Shareholder's deemed interest in the Responsible Person arose.		
5.		5 is to be completed by an individual submitting this notification form on behalf of the Shareholder(s). iculars of Individual submitting this notification form to the Trustee-Manager/Responsible		
J.	Per	·		
	(a)	Name of Individual:		
		Maritz Mansor		
	(b)	Designation (if applicable):		
		Group Legal Counsel		
	(c)	Name of entity (if applicable):		
		ESR Group Limited		
		nsaction Reference Number (auto-generated):    7   5   5   1   4   4   9   3   2   0   8   1   5		