



(Constituted in the Republic of Singapore pursuant to a trust deed dated 31 March 2006 (as amended))

RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 26 APRIL 2023

Capitalised terms used herein, but not otherwise defined, shall have the meanings ascribed to them in the circular of ESR-LOGOS REIT (“**E-LOG**”) in relation to (1) the Proposed Acquisition Fee Amendment, (2) the Proposed Broker’s Commission Amendment and (3) the proposed entry into the New Singapore Property Management Agreements, dated 4 April 2023 (the “**Circular**”).

ESR-LOGOS Funds Management (S) Limited, in its capacity as manager of E-LOG (the “**Manager**”), wishes to announce that at the Extraordinary General Meeting (“**EGM**”) of unitholders of E-LOG (“**Unitholders**”) convened in a wholly physical format on **Wednesday, 26 April 2023 at 11.40 a.m. (Singapore time)**, all the resolutions set out in the Notice of EGM dated 4 April 2023 were put to vote by poll and were duly passed by the Unitholders of E-LOG.

The information as required under Rule 704(16) of the Listing Manual of Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) is set out below:

(a) Breakdown of all valid votes cast at the EGM

Resolution Number and Details	Total number of Units represented by votes for and against the relevant resolution	For		Against	
		Number of Units	As a percentage of total number of votes for and against the relevant resolution (%)	Number of Units	As a percentage of total number of votes for and against the relevant resolution (%)
Extraordinary Resolution 1 To approve the Proposed Acquisition Fee Amendment.	3,465,891,216	3,457,548,454	99.76	8,342,762	0.24
Extraordinary Resolution 2 To approve the Proposed Broker’s Commission Amendment.	3,463,801,440	3,448,497,914	99.56	15,303,526	0.44

Resolution Number and Details	Total number of Units represented by votes for and against the relevant resolution	For		Against	
		Number of Units	As a percentage of total number of votes for and against the relevant resolution (%)	Number of Units	As a percentage of total number of votes for and against the relevant resolution (%)
Ordinary Resolution 3 To approve the proposed entry into the New Singapore Property Management Agreements.	2,932,836,192	2,924,523,474	99.72	8,312,718	0.28

Please refer to the Notice of EGM dated 4 April 2023 for the full version of the resolutions. As at least 75% of votes were cast in favour of Resolutions 1 and 2, Resolutions 1 and 2 were duly passed at the EGM. As more than 50% of votes were cast in favour of Resolution 3, the Resolution 3 was duly passed at the EGM.

- (b) **Details of parties who are required to abstain from voting on any resolution(s), including the number of Units held and the individual resolution(s) on which they are required to abstain from voting**

Extraordinary Resolution 1, Extraordinary Resolution 2 and Ordinary Resolution 3:

Based on the information available to the Manager as at the date of the EGM on 26 April 2023, the following parties which are required to abstain from voting and did in fact abstain from voting on the abovementioned resolutions put to the EGM:

Unitholder	Number of Units Held	As a percentage of the total Units in issue (%) ⁽¹⁾
e-Shang Infinity Cayman Limited	530,892,503	7.37
LOGOS Units No.1 Ltd	333,531,264	4.63
ESR-LOGOS Property Management (S) Pte Ltd	25,135,550	0.35
ESR-LOGOS Funds Management (S) Limited	110,740,318	1.54
Jeffrey Perlman	0	0
Philip Pearce	0	0

Trent Iliffe	1,586,746	0.02
Total	1,001,886,381	13.92

Note:

(1) The percentage is based on the total number of 7,199,476,870 Units in issue as at 25 April 2023, rounded down to the nearest 0.01%.

(c) Name of firm and/or person appointed as scrutineer:

DrewCorp Services Pte Ltd was appointed as the independent scrutineer for the EGM.

BY ORDER OF THE BOARD

ESR-LOGOS Funds Management (S) Limited

(Company Registration No.: 200512804G, Capital Markets Services Licence No.: CMS 100132)
(as Manager of ESR-LOGOS REIT)

Adrian Chui

Chief Executive Officer and Executive Director
26 April 2023

For further enquiries, please contact:

ESR-LOGOS Funds Management (S) Limited

Lyn Ong

Senior Manager,
Capital Markets and Investor Relations
Tel: +65 6222 3339
Email: lyn.ong@esr-logosreit.com.sg

Sua Xiu Kai

Assistant Manager,
Corporate Communications
Tel: +65 6222 3339
Email: xiukai.sua@esr-logosreit.com.sg

About ESR-LOGOS REIT

ESR-LOGOS REIT is a leading New Economy and future-ready Asia Pacific S-REIT. Listed on the Singapore Exchange Securities Trading Limited since 25 July 2006, ESR-LOGOS REIT invests in quality income-producing industrial properties in key gateway markets.

As at 31 December 2022, ESR-LOGOS REIT holds interests in a diversified portfolio of logistics properties, high-specifications industrial properties, business parks and general industrial properties with total assets of approximately S\$5.7 billion. Its portfolio comprises 82 properties (excluding 48 Pandan Road held through a joint venture) located across the developed markets of Singapore (61 assets), Australia (20 assets) and Japan (1 asset), with a total gross floor area of approximately 2.3 million sqm, as well as investments in three property funds in Australia. ESR-LOGOS REIT is also a constituent of the FTSE EPRA Nareit Global Real Estate Index.

ESR-LOGOS REIT is managed by ESR-LOGOS Funds Management (S) Limited (the “**Manager**”) and sponsored by ESR Group Limited (“**ESR**”). The Manager is owned by ESR (99.0%) and Shanghai Summit Pte. Ltd. (1.0%), respectively.

For further information on ESR-LOGOS REIT, please visit www.esr-logosreit.com.sg.

About the Sponsor, ESR

ESR is APAC’s largest real asset manager powered by the New Economy and the third largest listed real estate investment manager globally. With over US\$156 billion in total assets under management (AUM), its fully integrated development and investment management platform extends across key APAC markets, including China, Japan, South Korea, Australia, Singapore, India, New Zealand and Southeast Asia, representing over 95% of GDP in APAC, and also includes an expanding presence in Europe and the U.S.. ESR provides a diverse range of real asset investment solutions and New Economy real estate development opportunities across its private funds business, which allow capital partners and customers to capitalise on the most significant secular trends in APAC. ESR is the largest sponsor and manager of REITs in APAC with a total AUM of US\$46 billion. ESR’s purpose – *Space and Investment Solutions for a Sustainable Future* – drives it to manage its business sustainably and impactfully, and ESR considers the environment and the communities in which it operates as key stakeholders of its business. Listed on the Main Board of The Stock Exchange of Hong Kong, ESR is a constituent of the FTSE Global Equity Index Series (Large Cap), Hang Seng Composite Index and MSCI Hong Kong Index.

For more information on ESR, please visit www.esr.com.

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This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of any securities of E-LOG in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The past performance of E-LOG is not necessarily indicative of the future performance of E-LOG.

This announcement may contain forward-looking statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income and occupancy, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's current view of future events.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem or purchase their Units while the Units are listed. It is intended that unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

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The securities in E-LOG have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**U.S. Securities Act**") and may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state laws. There will be no public offering of the securities referred to herein in the United States.

This announcement has not been reviewed by the Monetary Authority of Singapore.