SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

Name of Listed Issuer: ESR-LOGOS REIT
Type of Listed Issuer: Company/Corporation Registered/Recognised Business Trust Real Estate Investment Trust Name of Trustee-Manager/Responsible Person: ESR-LOGOS Funds Management (S) Limited ("E-LOG FM") Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) Yes (Please proceed to complete Parts III & IV) Date of notification to Listed Issuer:
 Company/Corporation Registered/Recognised Business Trust ✓ Real Estate Investment Trust Name of Trustee-Manager/Responsible Person: ESR-LOGOS Funds Management (S) Limited ("E-LOG FM") Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) Date of notification to Listed Issuer:
 Registered/Recognised Business Trust ✓ Real Estate Investment Trust Name of Trustee-Manager/Responsible Person: ESR-LOGOS Funds Management (S) Limited ("E-LOG FM") Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) Date of notification to Listed Issuer:
 ✓ Real Estate Investment Trust Name of Trustee-Manager/Responsible Person: ESR-LOGOS Funds Management (S) Limited ("E-LOG FM") Is more than one Substantial Shareholder/Unitholder giving notice in this form? ☐ No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) Date of notification to Listed Issuer:
ESR-LOGOS Funds Management (S) Limited ("E-LOG FM") Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) Yes (Please proceed to complete Parts III & IV) Date of notification to Listed Issuer:
Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) Yes (Please proceed to complete Parts III & IV) Date of notification to Listed Issuer:
 No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) Date of notification to Listed Issuer:
 No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) Date of notification to Listed Issuer:
Yes (Please proceed to complete Parts III & IV) Date of notification to Listed Issuer:

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholder A

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ESR Group Limited	
	older/Unitholder a fund manager or a person whose interest in the lssuer are held solely through fund manager(s)?
Yes	
∕ No	
Notification in respect o	f:
Becoming a Substantia	al Shareholder/Unitholder
Change in the percent	age level of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substa	antial Shareholder/Unitholder
_	
Date of acquisition of or	change in interest:
15-May-2024	
Date on which Substant	tial Shareholder/Unitholder became aware of the acquisition of, or the (if different from item 4 above, please specify the date):
	in amoroni from factore, produce apoonly the date).
	Table to the second the date).
change in, interest 🕥 (of becoming aware is different from the date of acquisition of, or the
change in, interest ① (15-May-2024 Explanation (<i>if the date</i>	
change in, interest ① (15-May-2024 Explanation (<i>if the date</i>	
change in, interest ① (15-May-2024 Explanation (<i>if the date</i>	

Quantum of total voting shares/units (including voting shares/units underlying 7. rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	1,304,267,180	1,304,267,180
As a percentage of total no. of voting shares/(0	16.997	16.997
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 1,316,372,282	Total 1,316,372,282

Circumstances giving rise to deemed interests (if the interest is such): 8. [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises] E-LOG FM holds 159,917,573 ESR-LOGOS REIT units and E-LOG PM holds 37,736,716 ESR-LOGOS REIT units. Both E-LOG FM and E-LOG PM are indirect subsidiaries of e-Shang Infinity Cayman Limited. e-Shang Infinity Cayman Limited holds 690,884,656 ESR-LOGOS REIT units and is a wholly-owned subsidiary of e-Shang Jupiter Cayman Limited, which is in turn a wholly-owned subsidiary of ESR Group Limited. Therefore, ESR Group Limited is deemed to be interested in the 888,538,945 ESR-LOGOS REIT units held by e-Shang Infinity Cayman Limited, E-LOG FM and E-LOG PM. LOGOS Units No. 1 Ltd. holds 427,833,337 ESR-LOGOS REIT units and is a wholly-owned subsidiary of LOGOS Property Group Limited ("LPGL"). LOGOS Trust Holdco Pte. Ltd. ("LTHPL") holds 36% shareholding interest in ESR-LOGOS Investment Management Pte. Ltd. ("ELIM"). ELIM holds a 99% shareholding interest in E-LOG FM and a 100% shareholding interest in E-LOG PM. LTHPL is a wholly-owned subsidiary of LOGOS Holdco Pte. Ltd., which is in turn a wholly-owned subsidiary of LPGL. Therefore, LPGL is deemed to be interested in the 625,487,626 ESR-LOGOS REIT units held by LOGOS Units No. 1 Ltd., E-LOG FM and E-LOG PM. ARA Logistics Venture I Limited holds an 86.4% shareholding interest in LPGL. ARA Logistics Venture I Limited is a subsidiary of ARA Logistics Partners Limited which is in turn a subsidiary of ARA Logistics (Holdings) Pte. Ltd., which is a wholly-owned subsidiary of ARA Asset Management Limited, which is in turn a wholly-owned subsidiary of ESR Group Limited. Accordingly, ESR Group Limited is deemed to be interested in the 625,487,626 ESR-LOGOS REIT units held by LOGOS Units No. 1 Ltd., E-LOG FM and E-LOG PM. Therefore, ESR Group Limited is deemed to be interested in the 1,316,372,282 ESR-LOGOS REIT units held by LOGOS Units No. 1 Ltd., e-Shang Infinity Cayman Limited, E-LOG FM and E-LOG PM. 9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] 1. ESR Group Limited holds 100% shareholding interest in ARA Asset Management Limited 2. ARA Asset Management Limited holds 100% shareholding interest in ARA Logistics (Holdings) Pte. Ltd. 3. ARA Logistics (Holdings) Pte. Ltd. holds 100% shareholding interest in ARA Logistics Partners Limited 4. ARA Logistics Partners Limited holds 100% shareholding interest in ARA Logistics Venture I Limited 5. ARA Logistics Venture I Limited holds 86.4% shareholding interest in LOGOS Property Group Limited 10. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) If this is a **replacement** of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced (a) on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 (c) which was attached in the Initial Announcement:

12. Remarks (if any):

Unitholding percentage immediately before the change in interest is calculated on the basis of 7,673,298,608 units in ESR-LOGOS REIT.

Unitholding percentage immediately after the change in interest is calculated on the basis of 7,685,403,710 units in ESR-LOGOS REIT.

<u>Substantial</u>	Shareho	<u>older/Ur</u>	<u> itholder</u> [3



1	. 1	√ame of	Substantial	Sharehol	der/Unitholde	r:

LOGOS Property Group Limited	
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2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the
	securities of the Listed Issuer are held solely through fund manager(s)?

1	Yes

✓ No

- 3. Notification in respect of:
 - Becoming a Substantial Shareholder/Unitholder

 - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:

15-May-2024

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):

15-May-2024		
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6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	613,382,524	613,382,524
As a percentage of total no. of voting shares/(0	7.994	7.994
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	625,487,626	625,487,626

	a percentage of total no. of voting ares/ເ	0	8.139	8.139						
8.	Circumstances giving rise to deer [You may attach a chart in item 10 to interest arises]			r/Unitholder's deemed						
	LOGOS Units No. 1 Ltd. holds 427,833,3. Property Group Limited ("LPGL").	37 ESR-LOGOS REIT un	its and is a wholly-own	ed subsidiary of LOGOS						
	E-LOG FM holds 159,917,573 ESR-LOGO LOGOS Trust Holdco Pte. Ltd. ("LTHPL") Management Pte. Ltd. ("ELIM"). ELIM ho shareholding interest in E-LOG PM. LTH turn a wholly-owned subsidiary of LPGL	holds 36% shareholdir lds a 99% shareholding PL is a wholly-owned s	ng interest in ESR-LOGO g interest in E-LOG FM	OS Investment and a 100%						
	Therefore, LPGL is deemed to be interest. No. 1 Ltd., E-LOG FM and E-LOG PM.	sted in the 625,487,626	ESR-LOGOS REIT units	held by LOGOS Units						
9.	Relationship between the Substaction [You may attach a chart in item 10 to Shareholders/Unitholders]									
	1. ESR Group Limited holds 100% share	nolding interest in ARA	Asset Management Li	mited						
	2. ARA Asset Management Limited holds 100% shareholding interest in ARA Logistics (Holdings) Pte. Ltd.									
	3. ARA Logistics (Holdings) Pte. Ltd. hold	ds 100% shareholding	interest in ARA Logistic	s Partners Limited						
	4. ARA Logistics Partners Limited holds	100% shareholding int	erest in ARA Logistics \	/enture I Limited						
	5. ARA Logistics Venture I Limited holds	86.4% shareholding ir	nterest in LOGOS Prope	rty Group Limited						
10.	Attachments (if any): 1									
10.	(The total file size for all attachme	ent(s) should not exceed	1 1MB.)							
11.	If this is a replacement of an ear		·							
	(a) SGXNet announcement re on SGXNet (the "Initial Ann	ference of the <u>firs</u> t	•	was announced						
	(b) Date of the Initial Announce	ement:								
	(c) 15-digit transaction reference which was attached in the I			n in the Form 3						
12.	Remarks (if any):									
	Unitholding percentage immediately be units in ESR-LOGOS REIT.	efore the change in int	erest is calculated on t	ne basis of 7,673,298,608						
	Unitholding percentage immediately af units in ESR-LOGOS REIT.	ter the change in inter	est is calculated on the	basis of 7,685,403,710						

Name of Substantial Shareholder/Unitholder:							
ARA Logistics Venture I Limited							
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No							
Notification in respect of:							
Becoming a Substantial Shareholder/Unitholder							
✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder							
Ceasing to be a Substantial Shareholder/Unitholder							
Date of acquisition of or change in interest:							
15-May-2024							
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):							
15-May-2024							
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):							

rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Total		
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	613,382,524	613,382,524	
As a percentage of total no. of voting shares/til:	0	7.994	7.994	
Immediately after the transaction	Direct Interest	Deemed Interest	Total	
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	625,487,626	625,487,626	
As a percentage of total no. of voting shares/t	0	8.139	8.139	

E-LOG FM holds 159,917,573 ESR-LOGOS REIT units and E-LOG PM holds 37,736,716 ESR-LOGOS REIT units. LOGOS Trust Holdco Pte. Ltd. ("LTHPL") holds 36% shareholding interest in ESR-LOGOS Investment Management Pte. Ltd. ("ELIM"). ELIM holds a 99% shareholding interest in E-LOG FM and a 100% shareholding interest in E-LOG PM. LTHPL is a wholly-owned subsidiary of LOGOS Holdco Pte. Ltd., which is in turn a wholly-owned subsidiary of LPGL.

Therefore, LPGL is deemed to be interested in the 625,487,626 ESR-LOGOS REIT units held by LOGOS Units No. 1 Ltd., E-LOG FM and E-LOG PM.

ARA Logistics Venture I Limited holds an 86.4% shareholding interest in LPGL. Therefore ARA Logistics Venture I Limited is deemed to be interested in the 625,487,626 ESR-LOGOS REIT units held by LOGOS Units No. 1 Ltd., E-LOG FM and E-LOG PM.

- 9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
 - 1. ESR Group Limited holds 100% shareholding interest in ARA Asset Management Limited
 - 2. ARA Asset Management Limited holds 100% shareholding interest in ARA Logistics (Holdings) Pte. Ltd.
 - 3. ARA Logistics (Holdings) Pte. Ltd. holds 100% shareholding interest in ARA Logistics Partners Limited
 - 4. ARA Logistics Partners Limited holds 100% shareholding interest in ARA Logistics Venture I Limited
 - 5. ARA Logistics Venture I Limited holds 86.4% shareholding interest in LOGOS Property Group Limited
- 10. Attachments (if any): 👔



(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
 (b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (if any):

Unitholding percentage immediately before the change in interest is calculated on the basis of 7,673,298,608 units in ESR-LOGOS REIT.

Unitholding percentage immediately after the change in interest is calculated on the basis of 7,685,403,710 units in ESR-LOGOS REIT.

Substantial Shareholder/Unitholder D



Name of Substantial Shareholder/Unitholder:							
ARA Logistics Partners Limited							
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No							
Notification in respect of:							
Becoming a Substantial Shareholder/Unitholder							
Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder							
Ceasing to be a Substantial Shareholder/Unitholder							
Date of acquisition of or change in interest:							
15-May-2024							
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):							
15-May-2024							
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):							

rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total	
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	613,382,524	613,382,524	
As a percentage of total no. of voting shares/t	0	7.994	7.994	
Immediately after the transaction	Direct Interest	Deemed Interest	Total	
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	625,487,626	625,487,626	
As a percentage of total no. of voting	0	8.139	8.139	

E-LOG FM holds 159,917,573 ESR-LOGOS REIT units and E-LOG PM holds 37,736,716 ESR-LOGOS REIT units. LOGOS Trust Holdco Pte. Ltd. ("LTHPL") holds 36% shareholding interest in ESR-LOGOS Investment Management Pte. Ltd. ("ELIM"). ELIM holds a 99% shareholding interest in E-LOG FM and a 100% shareholding interest in E-LOG PM. LTHPL is a wholly-owned subsidiary of LOGOS Holdco Pte. Ltd., which is in turn a wholly-owned subsidiary of LPGL.

Therefore, LPGL is deemed to be interested in the 625,487,626 ESR-LOGOS REIT units held by LOGOS Units No. 1 Ltd., E-LOG FM and E-LOG PM.

ARA Logistics Venture I Limited holds an 86.4% shareholding interest in LPGL and is a subsidiary of ARA Logistics Partners Limited. Therefore, ARA Logistics Partners Limited is deemed to be interested in the 625,487,626 ESR-LOGOS REIT units held by LOGOS Units No. 1 Ltd., E-LOG FM and E-LOG PM.

- 9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
 - 1. ESR Group Limited holds 100% shareholding interest in ARA Asset Management Limited
 - 2. ARA Asset Management Limited holds 100% shareholding interest in ARA Logistics (Holdings) Pte. Ltd.
 - 3. ARA Logistics (Holdings) Pte. Ltd. holds 100% shareholding interest in ARA Logistics Partners Limited
 - 4. ARA Logistics Partners Limited holds 100% shareholding interest in ARA Logistics Venture I Limited
 - 5. ARA Logistics Venture I Limited holds 86.4% shareholding interest in LOGOS Property Group Limited
- 10. Attachments (if any): 👔



(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
 (b) Date of the Initial Announcement:
 - (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (if any):

Unitholding percentage immediately before the change in interest is calculated on the basis of 7,673,298,608 units in ESR-LOGOS REIT.

Unitholding percentage immediately after the change in interest is calculated on the basis of 7,685,403,710 units in ESR-LOGOS REIT.

Substantial Shareholder/Unitholder E



Name of Substantial Shareholder/Unitholder:							
ARA Logistics (Holdings) Pte. Ltd.							
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No							
Notification in respect of:							
Becoming a Substantial Shareholder/Unitholder							
Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder							
Ceasing to be a Substantial Shareholder/Unitholder							
Date of acquisition of or change in interest:							
15-May-2024							
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):							
15-May-2024							
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):							

rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total	
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	613,382,524	613,382,524	
As a percentage of total no. of voting shares/t	0	7.994	7.994	
Immediately after the transaction	Direct Interest	Deemed Interest	Total	
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	625,487,626	625,487,626	
As a percentage of total no. of voting	0	8.139	8.139	

E-LOG FM holds 159,917,573 ESR-LOGOS REIT units and E-LOG PM holds 37,736,716 ESR-LOGOS REIT units. LOGOS Trust Holdco Pte. Ltd. ("LTHPL") holds 36% shareholding interest in ESR-LOGOS Investment Management Pte. Ltd. ("ELIM"). ELIM holds a 99% shareholding interest in E-LOG FM and a 100% shareholding interest in E-LOG PM. LTHPL is a wholly-owned subsidiary of LOGOS Holdco Pte. Ltd., which is in turn a wholly-owned subsidiary of LPGL.

Therefore, LPGL is deemed to be interested in the 625,487,626 ESR-LOGOS REIT units held by LOGOS Units No. 1 Ltd., E-LOG FM and E-LOG PM.

ARA Logistics Venture I Limited holds an 86.4% shareholding interest in LPGL. ARA Logistics Venture I Limited is a subsidiary of ARA Logistics Partners Limited which is in turn a subsidiary of ARA Logistics (Holdings) Pte. Ltd.. Accordingly, ARA Logistics (Holdings) Pte. Ltd. is deemed to be interested in the 625,487,626 ESR-LOGOS REIT units held by LOGOS Units No. 1 Ltd., E-LOG FM and E-LOG PM.

- 9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
 - 1. ESR Group Limited holds 100% shareholding interest in ARA Asset Management Limited
 - 2. ARA Asset Management Limited holds 100% shareholding interest in ARA Logistics (Holdings) Pte. Ltd.
 - 3. ARA Logistics (Holdings) Pte. Ltd. holds 100% shareholding interest in ARA Logistics Partners Limited
 - 4. ARA Logistics Partners Limited holds 100% shareholding interest in ARA Logistics Venture I Limited
 - 5. ARA Logistics Venture I Limited holds 86.4% shareholding interest in LOGOS Property Group Limited
- 10. Attachments (if any):



(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
 - (b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (if any):

Unitholding percentage immediately before the change in interest is calculated on the basis of 7,673,298,608 units in ESR-LOGOS REIT.

Unitholding percentage immediately after the change in interest is calculated on the basis of 7,685,403,710 units in ESR-LOGOS REIT.

Substantial Shareholder/Unitholder F



ARA Asset Management Limited
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?
Yes✓ No
Notification in respect of:
Becoming a Substantial Shareholder/Unitholder
Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantial Shareholder/Unitholder
Date of acquisition of or change in interest:
15-May-2024
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
15-May-2024
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	613,382,524	613,382,524
As a percentage of total no. of voting shares/t :	0	7.994	7.994
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or	0	625,487,626	625,487,626
underlying the rights/options/warrants/ convertible debentures :			525,167,625

E-LOG FM holds 159,917,573 ESR-LOGOS REIT units and E-LOG PM holds 37,736,716 ESR-LOGOS REIT units. LOGOS Trust Holdco Pte. Ltd. ("LTHPL") holds 36% shareholding interest in ESR-LOGOS Investment Management Pte. Ltd. ("ELIM"). ELIM holds a 99% shareholding interest in E-LOG FM and a 100% shareholding interest in E-LOG PM. LTHPL is a wholly-owned subsidiary of LOGOS Holdco Pte. Ltd., which is in turn a wholly-owned subsidiary of LPGL.

Therefore, LPGL is deemed to be interested in the 625,487,626 ESR-LOGOS REIT units held by LOGOS Units No. 1 Ltd., E-LOG FM and E-LOG PM.

ARA Logistics Venture I Limited holds an 86.4% shareholding interest in LPGL. ARA Logistics Venture I Limited is a subsidiary of ARA Logistics Partners Limited which is in turn a subsidiary of ARA Logistics (Holdings) Pte. Ltd., which is a wholly-owned subsidiary of ARA Asset Management Limited. Accordingly, ARA Asset Management Limited is deemed to be interested in the 625,487,626 ESR-LOGOS REIT units held by LOGOS Units No. 1 Ltd., E-LOG FM and E-LOG PM.

- 9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
 - 1. ESR Group Limited holds 100% shareholding interest in ARA Asset Management Limited
 - 2. ARA Asset Management Limited holds 100% shareholding interest in ARA Logistics (Holdings) Pte. Ltd.
 - 3. ARA Logistics (Holdings) Pte. Ltd. holds 100% shareholding interest in ARA Logistics Partners Limited
 - 4. ARA Logistics Partners Limited holds 100% shareholding interest in ARA Logistics Venture I Limited
 - 5. ARA Logistics Venture I Limited holds 86.4% shareholding interest in LOGOS Property Group Limited
- 10. Attachments (if any): 👔



(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
 (b) Date of the Initial Announcement:
 - (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

	- 1							
	- 1							
- 1	- 1							
	- 1							

12. Remarks (if any):

Unitholding percentage immediately before the change in interest is calculated on the basis of 7,673,298,608 units in ESR-LOGOS REIT.

Unitholding percentage immediately after the change in interest is calculated on the basis of 7,685,403,710 units in ESR-LOGOS REIT.

Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	✓ Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	12,105,102
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties):
	\$\$3,587,952.23
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
	✓ Others (please specify):
	On 15 May 2024, ESR-LOGOS REIT issued 12,105,102 new units to E-LOG FM and E-LOG PM at an issue price of \$\$0.2964 per unit as partial payment for their respective management fees for the period from 1 January 2024 to 31 March 2024. As a result, the deemed interest held by ESR Group Limited increased by 12,105,102 ESR-LOGOS REIT units.

Part	iculars of Individual submitting this notification form to the Listed Issuer:
(a)	Name of Individual:
	Maritz Mansor
(b)	Designation (if applicable):
	Group Legal Counsel
(c)	Name of entity (if applicable):
	ESR Group Limited
 	on Reference Number (auto-generated): 9 8 4 4 5 1 3 3 8 7 3 3